

**COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.**

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Proposed Co-Counsel to the Official  
Committee of Unsecured Creditors of  
Shapes/Arch Holdings L.L.C., et al.

In re:

SHAPES/ARCH HOLDINGS L.L.C., et al.,  
Debtors.

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY  
HON. GLORIA M. BURNS  
CASE NO. 08-14631(GMB)

Chapter 11  
(Jointly Administered)

**SUPPLEMENTAL AFFIDAVIT OF  
MICHAEL D. SIROTA, ESQ. PURSUANT  
TO SECTIONS 328(a), 1103 AND 504 OF  
THE BANKRUPTCY CODE AND  
DISCLOSURE PURSUANT TO FEDERAL  
RULES OF BANKRUPTCY PROCEDURE  
2014(a) AND 2016(b)**

STATE OF NEW JERSEY     )  
  ) SS.:  
COUNTY OF BERGEN        )

MICHAEL D. SIROTA, of full age, being duly sworn according to law, upon his oath,  
deposes and states:

1. I am an attorney-at-law of the State of New Jersey and a member of Cole, Schotz,  
Meisel, Forman & Leonard, P.A. ("Cole Schotz"). I submit this Supplemental Affidavit pursuant  
to Sections 328(a), 1103(b) and 504 of the Bankruptcy Code and Federal Rules of Bankruptcy

Procedure 2014(a) and 2016(b) in support of the Application of the Official Committee of Unsecured Creditors (the “Committee”) of Shapes/Arch Holdings L.L.C., et al. (the “Debtors”),<sup>1</sup> to approve its retention of Cole Schotz as co-counsel to the Committee in these Chapter 11 proceedings, *nunc pro tunc* to March 31, 2008.

2. On March 16, 2008 (the “Filing Date”), the Debtors each filed a voluntary petition for relief pursuant to Chapter 11 of Title 11, United States Code (the “Bankruptcy Code”). Since the Filing Date, the Debtors have remained in possession of their assets and continued in management of their businesses as debtors-in-possession pursuant to Section 1107 and 1108 of the Bankruptcy Code.

3. On March 31, 2008, the Office of the United States Trustee for the District of New Jersey appointed the Committee. On April 3, 2008, the Committee filed its Application to retain Cole Schotz as co-counsel in these Chapter 11 proceedings and Affidavit of Michael D. Sirota, Esq. in support thereof (the “Initial Affidavit”).

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<sup>1</sup> The Debtors are Shapes/Arch Holdings L.L.C., Shapes L.L.C., Delair L.L.C., Accu-Weld L.L.C., and Ultra L.L.C.

4. In the Initial Affidavit, I indicated that Cole Schotz represents H.I.G. Capital (“HIG”), whose portfolio company is Signature Aluminum, an affiliate of Arch Acquisition I, LLC, an alleged creditor and a party interested in providing alternate debtor-in-possession financing and/or acquiring substantially all the Debtors’ assets, on matters unrelated to the Debtors. Since the filing of the Initial Affidavit, Cole Schotz has continued to search its records regarding relationships the firm had or may have to creditors and other parties-in-interest. As a result of that continuing conflict search, it has come to my attention that Cole Schotz has concluded its representation of HIG.

/s/ Michael D. Sirota  
MICHAEL D. SIROTA

Sworn and subscribed to  
before me this 17th day of April, 2008.

/s/ Frances Pisano  
FRANCES PISANO  
A Notary Public of New Jersey  
My Commission Expires 12/02/08